



Level 2, 509 St Kilda Road
Melbourne, 3004
Australia

Telephone: +61 3 9820 9214
Facsimile: +61 3 9828 9258
Email: webjet@webjet.com.au
ASX code: WEB

5 November 2018

Market Announcements Office
Australian Securities Exchange
Level 4, North Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73

This notice is given by Webjet Limited ABN 68 002 013 612 (**Webjet**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

Webjet announced on 5 November 2018 a fully underwritten accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**) of 1 new fully paid ordinary Webjet share (**New Share**) for every 9 Webjet shares held at 7.00pm (Melbourne time) on 7 November 2018 by Webjet shareholders with a registered address in Australia or New Zealand and certain other jurisdictions in which Webjet has decided to extend the Entitlement Offer.

A retail entitlement offer booklet will be dispatched to eligible retail shareholders on 12 November 2018.

Webjet confirms that:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, Webjet has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Webjet; and
 - (ii) section 674 of the Corporations Act;

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- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708AA(8) or section 708AA(9) of the Corporations Act; and
- (e) the potential effect the Entitlement Offer will have on the control of Webjet and the consequences of that effect, will depend on a number of factors, including investor demand and the extent to which eligible shareholders take up their entitlements. However, given the structure of the Entitlement Offer as a fully underwritten pro-rata issue and the current level of substantial holdings (based on substantial holding notices that have been lodged on or prior to the date of this notice), the Entitlement Offer (including the underwriting and sub-underwriting arrangements¹) is not expected to have a material consequence on the control of Webjet.

The Entitlement Offer is fully underwritten by Credit Suisse (Australia) Limited and UBS AG, Australia Branch.

Yours sincerely,



Tony Ristevski
Chief Financial Officer and Company Secretary
Webjet Limited

¹ If Mr John Guscic takes up the full \$33 million of his proposed sub-underwriting commitment announced today, Mr Guscic's relevant interest in Webjet shares will increase by no more than 2.1%. This will have minimal practical impact on the control of Webjet.