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Update on AUD250 million convertible notes due 2026.

14 March 2024

Webjet Limited (ASX:WEB) (**Webjet**) advises that no investor has exercised their put option for repayment and cancellation under the terms of the A\$250 million convertible notes due 2026 (**Notes**) and accordingly, the full principal amount of the Notes remain outstanding and due for conversion or repayment on 12 April 2026.

An update on the capital management initiatives previously announced on 4 September 2023 in respect of the Notes will be provided along with Webjet's FY24 results on 22 May 2024.

This announcement was authorised for release by the Board of Directors.

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